



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

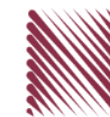
07<sup>th</sup> June 2023



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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

Wednesday, June 7, 2023

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 6,859.37 | -46.50         | -0.67%     | -5.93%     | 7,941.13    | 6,734.52   | 40.49              | 1.75       | 21.79     | 4.10      |
| Premier Index   | 7,590.94 | -57.68         | -0.75%     | -6.47%     | 8,908.93    | 7,399.12   | 31.50              | 2.04       | 19.28     | 4.60      |
| Main Index      | 5,413.55 | -19.06         | -0.35%     | -3.27%     | 6,014.12    | 5,190.37   | 9.00               | 0.76       | 30.59     | 2.35      |
| NIC 50 Index    | 8,657.63 | -61.72         | -0.71%     | -4.69%     | 9,880.19    | 8,510.92   | 30.80              | 2.04       | 19.28     | 4.60      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 75.61           | 177.15               |
| Premier Index   | 62.04           | 117.36               |
| Main Index      | 13.57           | 59.79                |
| NIC 50 Index    | 64.90           | 137.65               |

| Market Breadth  | UP | Down | No Chg |
|-----------------|----|------|--------|
| All Share Index | 44 | 60   | 45     |
| Premier Index   | 9  | 14   | 2      |
| Main Index      | 35 | 46   | 43     |
| NIC 50 Index    | 15 | 29   | 6      |

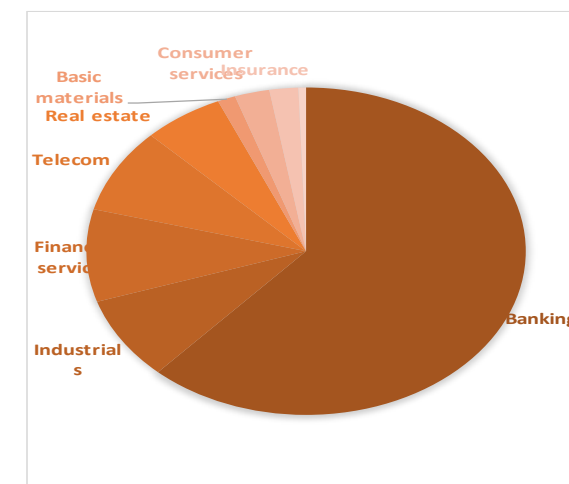
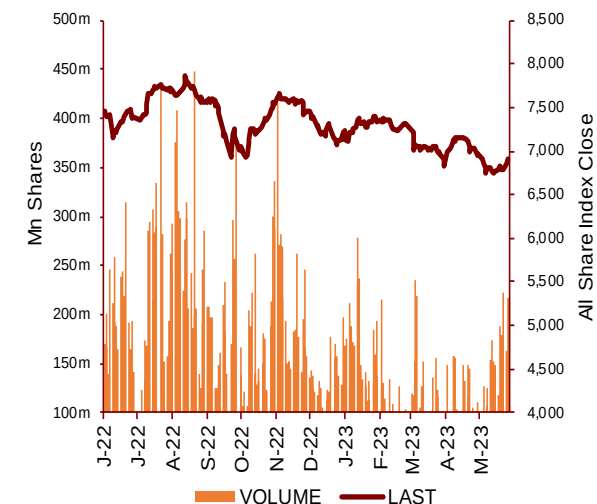
| Today's Top 5 Gainer %       | Close<br>KD | Value<br>KD | DTD<br>(%) |
|------------------------------|-------------|-------------|------------|
| Kuwait Reinsurance           | 0.315       | 284         | 9.38%      |
| Real Estate Trade Centers    | 0.054       | 9           | 6.72%      |
| Mubarrad Holding             | 0.086       | 85,995      | 6.01%      |
| Credit Rating and Collection | 0.021       | 0.205       | 5.67%      |
| Kuwait Real Estate Holding   | 0.029       | 3,633       | 5.09%      |

| Today's Top 5 Loser %       | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-----------------------------|-------------|-------------|------------|
| Warba Insurance and Reins   | 0.105       | 57,024      | -8.70%     |
| Mashaer Holding             | 0.053       | 9           | -5.53%     |
| Al Masaken International Re | 0.015       | 444         | -4.97%     |
| Warba Capital Holding       | 0.089       | 18,917      | -4.92%     |
| Asiya Capital Investments   | 0.059       | 482,007     | -4.84%     |

| Today's Top 5 by Value    | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|---------------------------|-------------|---------------------|------------|
| Kuwait Finance House      | 0.727       | 35.20               | -0.55%     |
| Commercial Bank of Kuwait | 0.503       | 9.07                | 0.20%      |
| National Bank of Kuwait   | 0.921       | 8.90                | -1.60%     |
| Boubyan Bank              | 0.614       | 3.10                | 0.00%      |
| Mobile Telecommunications | 0.514       | 2.30                | -1.53%     |

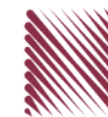
| Top 5 by Volume           | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|---------------------------|-------------|-----------------------|------------|
| Kuwait Finance House      | 0.727       | 48.02                 | -0.55%     |
| Commercial Bank of Kuwait | 0.503       | 18.14                 | 0.20%      |
| National Bank of Kuwait   | 0.921       | 9.59                  | -1.60%     |
| Gulf Bank                 | 0.261       | 8.16                  | -1.51%     |
| Asiya Capital Investments | 0.059       | 8.03                  | -4.84%     |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,671.51 | -12.520        | -0.74%     | -6.1%      | 1,930.0     | 1,643.8    | 24.655             | 1.20       | 21.44     | 2.81      |
| Industrials        | 974.35   | -0.370         | -0.04%     | -9.7%      | 1,301.7     | 940.3      | 3.288              | 0.88       | 26.73     | 3.01      |
| Financial services | 1,186.25 | -7.040         | -0.59%     | -5.1%      | 1,506.1     | 1,155.2    | 3.643              | 0.97       | 47.47     | 2.60      |
| Telecom            | 1,098.88 | -13.200        | -1.19%     | -5.9%      | 1,297.5     | 1,060.1    | 3.347              | 1.22       | 11.53     | 3.65      |
| Real estate        | 1,120.79 | -4.650         | -0.41%     | -6.9%      | 1,305.8     | 1,071.7    | 2.366              | 0.61       | 27.80     | 1.83      |
| Basic materials    | 934.94   | -9.510         | -1.01%     | 9.2%       | 1,174.2     | 800.8      | 0.526              | 1.22       | 7.74      | 6.65      |
| Consumer services  | 522.84   | 0.000          | 0.00%      | 8.9%       | 643.5       | 437.7      | 1.023              | 2.42       | 13.17     | 2.74      |
| Insurance          | 2,120.40 | -19.720        | -0.92%     | 38.0%      | 2,214.8     | 1,464.1    | 0.846              | 0.94       | 34.44     | 4.58      |
| Health care        | 451.56   | -6.960         | -1.52%     | -0.7%      | 495.5       | 410.7      | 0.224              | -1.40      | 9.95      | 1.36      |
| Energy             | 1,003.18 | -8.590         | -0.85%     | -11.1%     | 1,242.7     | 925.9      | 0.204              | 0.75       | 9.64      | 2.14      |
| Utilities          | 476.32   | -2.630         | -0.55%     | -3.2%      | 571.1       | 447.4      | 0.199              | 1.82       | 14.82     | 9.34      |
| Consumer goods     | 1,548.93 | 3.900          | 0.25%      | 3.9%       | 1,588.9     | 1,351.5    | 0.158              | 0.98       | NM        | 1.35      |
| Technology         | 684.58   | -1.450         | -0.21%     | -1.5%      | 800.3       | 531.1      | 0.009              | 0.85       | NM        | -         |
|                    | 6,859.37 | -46.50         | -0.67%     | -5.9%      | 7,941.1     | 6,734.5    | 40.49              | 1.75       | 21.79     | 4.10      |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



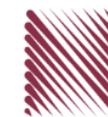
### Premier Market

Wednesday, June 7, 2023

| Premier Market                                     | Price      |               |               | Valuation Multiples |              |             | MKT Cap       | Price Performance |              | Trading Indicators |               | ROE    | ROA   | 52 Week (KD) |       | MKT Cap     |
|----------------------------------------------------|------------|---------------|---------------|---------------------|--------------|-------------|---------------|-------------------|--------------|--------------------|---------------|--------|-------|--------------|-------|-------------|
|                                                    | Close (KD) | Day Δ         | Day % Δ       | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)      | Value (Mn KD)      | (Mn Shrs)     | (%)    | (%)   | High         | Low   | %           |
| National Bank of Kuwait                            | 0.921      | -0.015        | -1.60%        | 1.85                | 14.47        | 3.56        | 7,303         | 0%                | -10%         | 8.90               | 9.59          | 13.0%  | 1.6%  | 1.089        | 0.913 | 23.19%      |
| Kuwait Finance House                               | 0.727      | -0.004        | -0.55%        | 1.85                | 21.51        | 1.87        | 10,658        | 3%                | -3%          | 35.20              | 48.02         | 11.1%  | 1.8%  | 0.881        | 0.685 | 33.84%      |
| Mobile Telecommunications                          | 0.514      | -0.008        | -1.53%        | 1.73                | 10.96        | 6.70        | 2,224         | -1%               | -9%          | 2.30               | 4.44          | 16.8%  | 5.3%  | 0.629        | 0.502 | 7.06%       |
| Boubyan Bank                                       | 0.614      | 0.000         | 0.00%         | 2.74                | 44.82        | 0.92        | 2,433         | 2%                | -18%         | 3.10               | 5.03          | 6.7%   | 0.7%  | 0.858        | 0.579 | 7.72%       |
| Agility Public Warehousing                         | 0.614      | -0.001        | -0.16%        | 0.86                | 22.13        | 0.00        | 1,567         | 0%                | -15%         | 1.63               | 2.65          | 3.9%   | 2.8%  | 0.942        | 0.560 | 4.98%       |
| Mabanee Co.                                        | 0.750      | -0.006        | -0.79%        | 1.72                | 15.81        | 1.75        | 987           | 2%                | -6%          | 0.29               | 0.38          | 11.3%  | 5.5%  | 0.858        | 0.679 | 3.13%       |
| Gulf Bank                                          | 0.261      | -0.004        | -1.51%        | 1.24                | 13.64        | 3.59        | 877           | 2%                | -13%         | 2.15               | 8.16          | 9.4%   | 1.0%  | 0.348        | 0.252 | 2.78%       |
| Burgan Bank                                        | 0.192      | 0.002         | 1.05%         | 0.71                | 17.68        | 4.01        | 662           | 1%                | -8%          | 0.28               | 1.48          | 4.1%   | 0.7%  | 0.264        | 0.184 | 2.10%       |
| Human Soft Holding                                 | 3.430      | -0.030        | -0.87%        | 3.03                | 9.39         | 11.01       | 438           | -1%               | 2%           | 0.56               | 0.16          | 38.4%  | 25.9% | 3.805        | 2.914 | 1.39%       |
| Warba Bank                                         | 0.210      | 0.001         | 0.48%         | 1.15                | 31.44        | 1.39        | 433           | -1%               | -8%          | 0.73               | 3.46          | 3.7%   | 0.4%  | 0.255        | 0.203 | 1.37%       |
| Boubyan Petrochemical                              | 0.797      | -0.011        | -1.36%        | 1.53                | 11.91        | 7.43        | 424           | -1%               | 0%           | 0.36               | 0.45          | 12.6%  | 6.9%  | 1.079        | 0.732 | 1.35%       |
| Kuwait Projects Company Holding                    | 0.123      | -0.002        | -1.60%        | 0.74                | 21.89        | 0.00        | 559           | 2%                | 10%          | 0.37               | 2.98          | 3.3%   | 0.2%  | 0.171        | 0.099 | 1.78%       |
| Shamal Al-Zour Al-Oula Power & Water               | 0.181      | -0.001        | -0.55%        | 1.82                | 14.82        | 9.34        | 199           | -1%               | -4%          | 0.08               | 0.44          | 13.6%  | 2.8%  | 0.216        | 0.170 | 0.63%       |
| National Industries Group Holding                  | 0.201      | 0.001         | 0.50%         | 0.92                | NM           | 2.38        | 454           | 3%                | -3%          | 0.40               | 1.97          | -1.9%  | 0.2%  | 0.280        | 0.181 | 1.44%       |
| Boursa Kuwait Securities Co                        | 1.787      | -0.012        | -0.67%        | 6.80                | 21.02        | 4.72        | 359           | -2%               | -13%         | 0.43               | 0.24          | 32.3%  | 19.1% | 2.545        | 1.760 | 1.14%       |
| Kuwait International Bank                          | 0.163      | -0.003        | -1.81%        | 0.55                | 20.07        | 2.20        | 250           | 0%                | -9%          | 0.66               | 4.01          | 2.7%   | 0.4%  | 0.207        | 0.160 | 0.80%       |
| Jazeera Airways                                    | 1.900      | 0.002         | 0.11%         | 15.26               | 22.53        | 4.21        | 418           | 0%                | 0%           | 0.72               | 0.38          | 68.4%  | 7.3%  | 2.099        | 1.518 | 1.33%       |
| Alafco Aviation Lease and Finance                  | 0.199      | 0.002         | 1.02%         | 0.86                | NM           | 0.00        | 189           | 5%                | -2%          | 0.11               | 0.54          | -22.1% | -4.5% | 0.220        | 0.162 | 0.60%       |
| Mezzan Holding                                     | 0.444      | 0.000         | 0.00%         | 1.29                | NM           | 2.70        | 138           | 5%                | 13%          | 0.31               | 0.70          | -0.6%  | -0.1% | 0.517        | 0.345 | 0.44%       |
| Gulf Cable and Electrical Industries Group         | 1.139      | 0.006         | 0.53%         | 1.06                | 12.35        | 5.30        | 237           | -1%               | -6%          | 0.01               | 0.01          | 7.9%   | NM    | 1.588        | 0.967 | 0.75%       |
| National Investments                               | 0.197      | -0.001        | -0.51%        | 0.81                | NM           | 14.14       | 157           | 5%                | -17%         | 0.28               | 1.43          | -2.5%  | -2.3% | 0.333        | 0.183 | 0.50%       |
| Alimtiq Investment Group                           | 0.061      | 0.001         | 0.82%         | 0.38                | NM           | 14.83       | 63            | 1%                | -18%         | 0.04               | 0.60          | -3.2%  | -1.4% | 0.106        | 0.053 | 0.20%       |
| Kuwait Real Estate                                 | 0.107      | -0.001        | -0.93%        | 0.76                | 10.19        | 2.70        | 100           | -1%               | 2%           | 0.34               | 3.15          | 7.7%   | 2.8%  | 0.150        | 0.094 | 0.32%       |
| Integrated Holding                                 | 0.391      | 0.009         | 2.36%         | 1.55                | 36.51        | 3.93        | 99            | 5%                | 6%           | 0.44               | 1.12          | 4.3%   | 2.8%  | 0.435        | 0.321 | 0.31%       |
| ALI ALGanim                                        | 0.980      | 0.018         | 1.87%         | 8.10                | 12.40        | 6.01        | 269           | 3%                | 22%          | 0.63               | 0.65          | 34.4%  | 13.1% | 0.981        | 0.750 | 0.85%       |
| Kuwait Investment                                  | 0.122      | -0.002        | -1.61%        | 4.87                | NM           | 4.03        | 64            | -1%               | -20%         | 0.17               | 1.40          | -3.3%  | -0.2% | 0.166        | 0.110 | 0.20%       |
| Arzan Financial Group for Financing and Investment | 0.106      | -0.001        | -0.93%        | 5.07                | 10.17        | 3.67        | 87            | 0%                | -6%          | 0.32               | 2.96          | 7.0%   | 5.0%  | 0.160        | 0.099 | 0.27%       |
| Aayan Leasing and Investment                       | 0.144      | 0.001         | 0.70%         | 5.38                | 9.92         | 5.24        | 96            | -2%               | 8%           | 0.51               | 3.56          | 10.9%  | 7.3%  | 0.176        | 0.104 | 0.30%       |
| Commercial Real Estate                             | 0.099      | 0.000         | 0.00%         | 4.91                | 16.10        | 2.94        | 179           | 2%                | 3%           | 0.36               | 3.59          | 3.8%   | 2.2%  | 0.113        | 0.091 | 0.57%       |
| Heavy Engineering Industries and Shipbuilding      | 0.642      | -0.008        | -1.23%        | 5.92                | 22.37        | 3.08        | 116           | 6%                | 5%           | 0.08               | 0.13          | 7.3%   | 3.0%  | 0.774        | 0.566 | 0.37%       |
| GFH Financial Group                                | 0.080      | 0.000         | -0.12%        | 5.24                | 9.45         | 6.08        | 277           | -1%               | 5%           | 0.29               | 3.68          | 9.4%   | 1.1%  | 0.099        | 0.069 | 0.88%       |
| <b>Total</b>                                       |            | <b>-57.68</b> | <b>-0.75%</b> | <b>2.04</b>         | <b>19.28</b> | <b>4.60</b> | <b>31,498</b> | <b>1.2%</b>       | <b>-6.5%</b> | <b>60.31</b>       | <b>101.40</b> |        |       |              |       | <b>100%</b> |

# DAILY MARKET COVERAGE REPORT

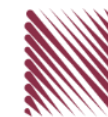
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                                | Price      |               |               | Valuation Multiples |              |             | MKT Cap       | Price Performance |              | ROE    | ROA   |
|-----------------------------------------------|------------|---------------|---------------|---------------------|--------------|-------------|---------------|-------------------|--------------|--------|-------|
| Company                                       | Close (KD) | Day Δ         | Day % Δ       | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)      | (%)    | (%)   |
| National Bank of Kuwait                       | 0.921      | -0.015        | -1.60%        | 1.85                | 14.5         | 3.56        | 7,303         | 0.0%              | -10.3%       | 13.0%  | 1.6%  |
| Kuwait Finance House                          | 0.727      | -0.004        | -0.55%        | 1.85                | 21.5         | 1.87        | 10,658        | 2.8%              | -2.8%        | 11.1%  | 1.8%  |
| Mobile Telecommunications                     | 0.514      | -0.008        | -1.53%        | 1.73                | 11.0         | 6.70        | 2,224         | -1.0%             | -8.7%        | 16.8%  | 5.3%  |
| Boubyan Bank                                  | 0.614      | 0.000         | 0.00%         | 2.74                | 44.8         | 0.92        | 2,433         | 2.3%              | -18.4%       | 6.7%   | 0.7%  |
| Agility Public Warehousing                    | 0.614      | -0.001        | -0.16%        | 0.86                | 22.1         | 0.00        | 1,567         | 0.5%              | -14.7%       | 3.9%   | 2.8%  |
| Mabanee Co.                                   | 0.750      | -0.006        | -0.79%        | 1.72                | 15.8         | 1.75        | 987           | 2.0%              | -6.2%        | 11.3%  | 5.5%  |
| Gulf Bank                                     | 0.261      | -0.004        | -1.51%        | 1.24                | 13.6         | 3.59        | 877           | 2.0%              | -12.7%       | 9.4%   | 1.0%  |
| Burgan Bank                                   | 0.192      | 0.002         | 1.05%         | 0.71                | 17.7         | 4.01        | 662           | 1.1%              | -7.9%        | 4.1%   | 0.7%  |
| Human Soft Holding                            | 3.430      | -0.030        | -0.87%        | 3.03                | 9.4          | 11.01       | 438           | -0.7%             | 2.3%         | 38.4%  | 25.9% |
| Warba Bank                                    | 0.210      | 0.001         | 0.48%         | 1.15                | 31.4         | 1.39        | 433           | -0.9%             | -8.0%        | 3.7%   | 0.4%  |
| Boubyan Petrochemical                         | 0.797      | -0.011        | -1.36%        | 1.53                | 11.9         | 7.43        | 424           | -0.9%             | -0.4%        | 12.6%  | 6.9%  |
| Kuwait Projects Company Holding               | 0.123      | -0.002        | -1.60%        | 0.74                | 21.9         | 0.00        | 559           | 1.6%              | 9.8%         | 3.3%   | 0.2%  |
| Shamal Al-Zour Al-Oula Power & Water          | 0.181      | -0.001        | -0.55%        | 1.82                | 14.8         | 9.34        | 199           | -1.1%             | -3.7%        | 13.6%  | 2.8%  |
| National Industries Group Holding             | 0.201      | 0.001         | 0.50%         | 0.92                | NM           | 2.38        | 454           | 3.1%              | -2.7%        | -1.9%  | 0.2%  |
| Boursa Kuwait Securities Co                   | 1.787      | -0.012        | -0.67%        | 6.80                | 21.0         | 4.72        | 359           | -1.8%             | -12.9%       | 32.3%  | 19.1% |
| Kuwait International Bank                     | 0.163      | -0.003        | -1.81%        | 0.55                | 20.1         | 2.20        | 250           | 0.0%              | -9.0%        | 2.7%   | 0.4%  |
| Jazeera Airways                               | 1.900      | 0.002         | 0.11%         | 15.26               | 22.5         | 4.21        | 418           | 0.0%              | 0.0%         | 68.4%  | 7.3%  |
| Alafco Aviation Lease and Finance             | 0.199      | 0.002         | 1.02%         | 0.86                | NM           | 0.00        | 189           | 4.7%              | -2.0%        | -22.1% | -4.5% |
| Mezzan Holding                                | 0.444      | 0.000         | 0.00%         | 1.29                | NM           | 2.70        | 138           | 4.7%              | 13.0%        | -0.6%  | -0.1% |
| Gulf Cable and Electrical Industries Group    | 1.139      | 0.006         | 0.53%         | 1.06                | 12.4         | 5.30        | 237           | -0.9%             | -6.3%        | 7.9%   | 6.1%  |
| National Investments                          | 0.197      | -0.001        | -0.51%        | 0.81                | NM           | 14.14       | 157           | 4.7%              | -16.9%       | -2.5%  | -2.3% |
| Alimtiiaz Investment Group                    | 0.061      | 0.001         | 0.82%         | 0.38                | NM           | 14.83       | 63            | 1.5%              | -18.3%       | -3.2%  | -1.4% |
| Kuwait Real Estate                            | 0.107      | -0.001        | -0.93%        | 0.76                | 10.2         | 2.70        | 100           | -0.9%             | 2.0%         | 7.7%   | 2.8%  |
| Integrated Holding                            | 0.391      | 0.009         | 2.36%         | 1.55                | 36.5         | 3.93        | 99            | 4.8%              | 5.7%         | 4.3%   | 2.8%  |
| ALI ALGanim                                   | 0.980      | 0.018         | 1.87%         | 3.80                | 12.4         | 6.01        | 269           | 3.2%              | 21.7%        | 34.4%  | 13.1% |
| Kuwait Investment                             | 0.122      | -0.002        | -1.61%        | 0.57                | NM           | 4.03        | 64            | -0.8%             | -19.7%       | -3.3%  | -0.2% |
| Arzan Financial Group for Financing and Inves | 0.106      | -0.001        | -0.93%        | 0.77                | 10.2         | 3.67        | 87            | 0.0%              | -6.0%        | 7.0%   | 5.0%  |
| Aayan Leasing and Investment                  | 0.144      | 0.001         | 0.70%         | 1.08                | 9.9          | 5.24        | 96            | -2.1%             | 8.3%         | 10.9%  | 7.3%  |
| Commercial Real Estate                        | 0.099      | 0.000         | 0.00%         | 0.61                | 16.1         | 2.94        | 179           | 1.5%              | 3.1%         | 3.8%   | 2.2%  |
| Heavy Engineering Industries and Shipbuilding | 0.642      | -0.008        | -1.23%        | 1.62                | 22.4         | 3.08        | 116           | 5.9%              | 4.7%         | 7.3%   | 3.0%  |
| GFH Financial Group                           | 0.080      | 0.000         | -0.12%        | 0.94                | 9.5          | 6.08        | 277           | -0.9%             | 5.3%         | 9.4%   | 1.1%  |
| <b>Total</b>                                  |            | <b>-57.68</b> | <b>-0.75%</b> | <b>2.04</b>         | <b>19.28</b> | <b>4.60</b> | <b>31,229</b> | <b>1.2%</b>       | <b>-6.5%</b> |        |       |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market | Price      |        |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|--------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ  | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 7,591      | -57.68 | -0.75%  | 7,690          | 8,077   | 71     | 31,229  | 1.2%              | -6.6%   | 8,909        | 7,399 |

## Top 5 Performrs (Today`s Price Change)

|                                   |       |       |       |       |       |    |     |      |        |       |       |
|-----------------------------------|-------|-------|-------|-------|-------|----|-----|------|--------|-------|-------|
| Integrated Holding                | 0.391 | 0.009 | 2.36% | 0.376 | 0.369 | 73 | 99  | 4.8% | 5.7%   | 0.435 | 0.321 |
| ALI ALGanim                       | 0.980 | 0.018 | 1.87% | 0.910 | 0.850 | 83 | 269 | 3.2% | 21.7%  | 0.981 | 0.750 |
| Burgan Bank                       | 0.192 | 0.002 | 1.05% | 0.203 | 0.212 | 62 | 662 | 1.1% | -7.9%  | 0.264 | 0.184 |
| Alafco Aviation Lease and Finance | 0.199 | 0.002 | 1.02% | 0.188 | 0.191 | 76 | 189 | 4.7% | -2.0%  | 0.220 | 0.162 |
| Alimtiiaz Investment Group        | 0.061 | 0.001 | 0.82% | 0.059 | 0.071 | 78 | 63  | 1.5% | -18.3% | 0.106 | 0.053 |

## Middel Performrs (Today`s Price Change)

|                                            |       |        |        |       |       |    |        |       |        |       |       |
|--------------------------------------------|-------|--------|--------|-------|-------|----|--------|-------|--------|-------|-------|
| Gulf Cable and Electrical Industries Group | 1.139 | 0.006  | 0.53%  | 1.176 | 1.218 | 36 | 237    | -0.9% | -6.3%  | 1.588 | 0.967 |
| National Industries Group Holding          | 0.201 | 0.001  | 0.50%  | 0.193 | 0.212 | 80 | 454    | 3.1%  | -2.7%  | 0.280 | 0.181 |
| Jazeera Airways                            | 1.900 | 0.002  | 0.11%  | 1.813 | 1.776 | 65 | 418    | 0.0%  | 0.0%   | 2.099 | 1.518 |
| Boubyan Bank                               | 0.614 | 0.000  | 0.00%  | 0.619 | 0.719 | 91 | 2,433  | 2.3%  | -18.4% | 0.858 | 0.579 |
| Mezzan Holding                             | 0.444 | 0.000  | 0.00%  | 0.396 | 0.392 | 54 | 138    | 4.7%  | 13.0%  | 0.517 | 0.345 |
| Agility Public Warehousing                 | 0.614 | -0.001 | -0.16% | 0.607 | 0.679 | 54 | 1,567  | 0.5%  | -14.7% | 0.942 | 0.560 |
| Kuwait Finance House                       | 0.727 | -0.004 | -0.55% | 0.731 | 0.759 | 63 | 10,658 | 2.8%  | -2.8%  | 0.881 | 0.685 |
| Shamal Al-Zour Al-Oula Power & Water       | 0.181 | -0.001 | -0.55% | 0.100 | 0.100 | 40 | 199    | -1.1% | -3.7%  | 1.210 | 0.996 |
| Boursa Kuwait Securities Co                | 1.787 | -0.012 | -0.67% | 1.799 | 2.072 | 49 | 359    | -1.8% | -12.9% | 2.545 | 1.760 |
| Human Soft Holding                         | 3.430 | -0.030 | -0.87% | 3.517 | 3.337 | 66 | 438    | -0.7% | 2.3%   | 3.805 | 2.914 |
| Kuwait Real Estate                         | 0.107 | -0.001 | -0.93% | 0.107 | 0.107 | 64 | 100    | -0.9% | 2.0%   | 0.150 | 0.094 |
| Boubyan Petrochemical                      | 0.797 | -0.011 | -1.36% | 0.784 | 0.808 | 77 | 424    | -0.9% | -0.4%  | 1.079 | 0.732 |

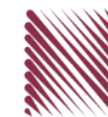
## Bottom 5 Performrs (Today`s Price Change)

|                                 |       |        |        |       |       |    |       |       |        |       |       |
|---------------------------------|-------|--------|--------|-------|-------|----|-------|-------|--------|-------|-------|
| Gulf Bank                       | 0.261 | -0.004 | -1.51% | 0.271 | 0.299 | 57 | 877   | 2.0%  | -12.7% | 0.348 | 0.252 |
| Mobile Telecommunications       | 0.514 | -0.008 | -1.53% | 0.536 | 0.566 | 50 | 2,224 | -1.0% | -8.7%  | 0.629 | 0.502 |
| National Bank of Kuwait         | 0.921 | -0.015 | -1.60% | 0.964 | 1.010 | 52 | 7,303 | 0.0%  | -10.3% | 1.089 | 0.913 |
| Kuwait Projects Company Holding | 0.123 | -0.002 | -1.60% | 0.124 | 0.124 | 74 | 559   | 1.6%  | 9.8%   | 0.171 | 0.099 |
| Kuwait International Bank       | 0.163 | -0.003 | -1.81% | 0.171 | 0.179 | 48 | 250   | 0.0%  | -9.0%  | 0.207 | 0.160 |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                      | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| National Bank of Kuwait             | 0.921      | -0.015 | -1.60%  | 1.85                | 14.47 | 3.56 | 7,303   | 0.0%              | -10.3%  | 8.90               | 9.59      | 13.0% | 1.6% | 1.089        | 0.913 | 18.04%  |
| Kuwait Finance House                | 0.727      | -0.004 | -0.55%  | 1.85                | 21.51 | 1.87 | 10,658  | 2.8%              | -2.8%   | 35.20              | 48.02     | 11.1% | 1.8% | 0.881        | 0.685 | 26.32%  |
| Boubyan Bank                        | 0.614      | 0.000  | 0.00%   | 2.74                | 44.82 | 0.92 | 2,433   | 2.3%              | -18.4%  | 3.10               | 5.03      | 6.7%  | 0.7% | 0.858        | 0.579 | 6.01%   |
| Commercial Bank of Kuwait           | 0.503      | 0.001  | 0.20%   | 1.39                | 12.79 | 4.98 | 952     | 0.0%              | 0.6%    | 9.07               | 18.14     | 9.8%  | 1.8% | 0.559        | 0.447 | 2.35%   |
| Gulf Bank                           | 0.261      | -0.004 | -1.51%  | 1.24                | 13.64 | 3.59 | 877     | 2.0%              | -12.7%  | 2.15               | 8.16      | 9.4%  | 1.0% | 0.348        | 0.252 | 2.17%   |
| Burgan Bank                         | 0.192      | 0.002  | 1.05%   | 0.71                | 17.68 | 4.01 | 662     | 1.1%              | -7.9%   | 0.28               | 1.48      | 4.1%  | 0.7% | 0.264        | 0.184 | 1.63%   |
| Ahli United Bank                    | 0.263      | 0.001  | 0.38%   | 0.90                | 20.11 | 3.05 | 592     | 0.4%              | -7.4%   | 0.04               | 0.15      | 4.5%  | 0.8% | 0.300        | 0.248 | 1.46%   |
| Warba Bank                          | 0.210      | 0.001  | 0.48%   | 1.15                | 31.44 | 1.39 | 433     | -0.9%             | -8.0%   | 0.73               | 3.46      | 3.7%  | 0.4% | 0.255        | 0.203 | 1.07%   |
| Al Ahli Bank of Kuwait              | 0.266      | -0.001 | -0.37%  | 0.86                | 17.89 | 2.85 | 495     | -13.4%            | -13.8%  | 0.19               | 0.71      | 4.7%  | 0.6% | 0.341        | 0.256 | 1.22%   |
| Kuwait International Bank           | 0.163      | -0.003 | -1.81%  | 0.55                | 20.07 | 2.20 | 250     | 0.0%              | -9.0%   | 0.66               | 4.01      | 2.7%  | 0.4% | 0.207        | 0.160 | 0.62%   |
| Total Banking Sector - 10 Companies |            |        |         |                     |       |      | 24,655  |                   |         | 60.31              | 98.75     |       |      |              |       | 60.89%  |

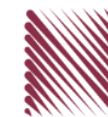
| Basic Materials                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Boubyan Petrochemical               | 0.797      | -0.011 | -1.36%  | 1.53                | 11.91 | 7.43 | 424     | -0.87%            | -0.38%  | 0.36               | 0.45      | 12.6% | 6.9%  | 1.079        | 0.732 | 1.05%   |
| Al Kout Industrial Projects         | 0.680      | 0.000  | 0.00%   | 2.00                | 7.07  | 7.35 | 69      | 23.64%            | 74.36%  | 0.00               | 0.00      | 30.9% | 23.3% | 0.680        | 0.390 | 0.17%   |
| Kuwait Foundry                      | 0.454      | 0.007  | 1.57%   | 1.36                | 4.24  | 4.92 | 33      | 1.11%             | 54.42%  | 0.04               | 0.09      | 39.6% | 38.2% | 0.513        | 0.260 | 0.08%   |
| Total Basic Materials - 3 Companies |            |        |         |                     |       |      | 526     |                   |         | 0.40               | 0.53      |       |       |              |       | 1.30%   |

| Consumer Goods                     | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Mezzan Holding                     | 0.444      | 0.000 | 0.00%   | 1.29                | NM    | 2.70 | 138     | 4.7%              | 13.0%   | 0.31               | 0.70      | -0.6%  | -0.1% | 0.517        | 0.345 | 0.34%   |
| Livestock Transport and Trading    | 0.096      | 0.000 | 0.00%   | 0.67                | NM    | 0.00 | 20      | 0.3%              | -12.5%  | 0.00               | 0.00      | -15.3% | -8.1% | 0.148        | 0.091 | 0.05%   |
| Total Consumer Goods - 2 Companies |            |       |         |                     |       |      | 158     |                   |         | 0.31               | 0.70      |        |       |              |       | 0.39%   |

| Consumer Services                        | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Jazeera Airways                          | 1.900      | 0.002  | 0.11%   | 15.26               | 22.53 | 4.21 | 418     | 0.0%              | 0.0%    | 0.72               | 0.38      | 68.4% | 7.3%  | 2.099        | 1.518 | 1.03%   |
| Kuwait National Cinema                   | 1.005      | 0.004  | 0.40%   | 1.22                | 11.85 | 5.99 | 93      | 0.5%              | 5.8%    | 0.01               | 0.01      | 10.5% | 4.2%  | 1.206        | 0.850 | 0.23%   |
| Oula Fuel Marketing                      | 0.144      | -0.006 | -4.00%  | 0.88                | 14.12 | 3.33 | 58      | -2.7%             | -0.7%   | 0.46               | 3.22      | 6.2%  | 3.1%  | 0.155        | 0.121 | 0.14%   |
| Al Soor Fuel Marketing                   | 0.141      | -0.002 | -1.40%  | 0.80                | 14.87 | 3.50 | 57      | -6.6%             | -5.4%   | 0.00               | 0.01      | 5.4%  | 4.0%  | 0.157        | 0.120 | 0.14%   |
| Sultan Center Food Products              | 0.119      | 0.002  | 1.71%   | 0.54                | 19.87 | 0.00 | 34      | 12.7%             | 9.2%    | 0.03               | 0.25      | 2.6%  | 0.6%  | 0.144        | 0.076 | 0.08%   |
| Jiyad Holding                            | 0.018      | 0.000  | -1.69%  | 0.17                | 1.35  | 0.00 | 3       | 1.8%              | -24.6%  | 0.03               | 1.78      | 13.6% | 13.4% | 0.040        | 0.014 | 0.01%   |
| IFA Hotels and Resorts                   | 0.023      | -0.001 | -4.17%  | 2.85                | 4.47  | 0.00 | 15      | -2.1%             | -19.0%  | 0.01               | 0.56      | 61.8% | 1.9%  | 0.061        | 0.017 | 0.04%   |
| Kuwait Resorts                           | 0.068      | 0.001  | 1.80%   | 0.45                | 17.53 | 4.36 | 13      | 0.7%              | -13.5%  | 0.01               | 0.18      | 2.6%  | 2.3%  | 0.084        | 0.065 | 0.03%   |
| Future Kid Entertainment and Real Estate | 0.099      | -0.002 | -1.98%  | 0.80                | 9.16  | 5.94 | 11      | -3.9%             | -10.8%  | 0.02               | 0.18      | 9.2%  | 4.7%  | 0.133        | 0.082 | 0.03%   |
| Al Eid Food                              | 0.215      | 0.001  | 0.47%   | 1.57                | 14.03 | 2.34 | 36      | 0.5%              | -11.9%  | 0.36               | 1.69      | 11.6% | 8.9%  | 0.275        | 0.204 | 0.09%   |
| Kuwait Hotels                            | 0.210      | 0.000  | 0.00%   | 2.34                | 15.06 | 0.00 | 12      | 7.7%              | 18.6%   | 0.00               | 0.00      | 16.2% | 11.5% | 0.210        | 0.110 | 0.03%   |
| Palms Agro Production                    | 0.082      | 0.000  | 0.00%   | 0.80                | 13.92 | 0.00 | 4       | 0.0%              | 5.1%    | 0.00               | 0.00      | 5.9%  | 4.5%  | 0.083        | 0.043 | 0.01%   |
| ALI ALGanim                              | 0.980      | 0.018  | 1.87%   | 3.80                | 12.40 | 6.01 | 269     | 3.2%              | nm      | 0.63               | 0.65      | 34.4% | 13.1% | 0.981        | 0.750 | 0.66%   |
| Total Consumer Services - 13 Companies   |            |        |         |                     |       |      | 1,023   |                   |         | 2.29               | 8.92      |       |       |              |       | 2.53%   |

# DAILY MARKET COVERAGE REPORT

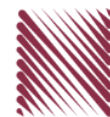
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                 | Price      |        |         | Valuation Multiples |        |       | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|----------------------------------------------------|------------|--------|---------|---------------------|--------|-------|--------------|-------------------|---------|--------------------|--------------|--------|--------|--------------|-------|--------------|
| Company                                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                               | 0.300      | -0.007 | -2.28%  | 3.17                | 5.05   | 10.97 | 338          | -6.2%             | -20.2%  | 0.06               | 0.19         | 49.2%  | 15.9%  | 0.420        | 0.300 | 0.83%        |
| Kuwait Projects Company Holding                    | 0.123      | -0.002 | -1.60%  | 0.74                | 21.89  | 0.00  | 559          | 1.6%              | 9.8%    | 0.37               | 2.98         | 3.3%   | 0.2%   | 0.171        | 0.099 | 1.38%        |
| National Industries Group Holding                  | 0.201      | 0.001  | 0.50%   | 0.92                | NM     | 2.38  | 454          | 3.1%              | -2.7%   | 0.40               | 1.97         | -1.9%  | 0.2%   | 0.280        | 0.181 | 1.12%        |
| Boursa Kuwait Securities Co                        | 1.787      | -0.012 | -0.67%  | 6.80                | 21.02  | 4.72  | 359          | -1.8%             | -12.9%  | 0.43               | 0.24         | 32.3%  | 19.1%  | 2.545        | 1.760 | 0.89%        |
| GFH Financial Group                                | 0.080      | 0.000  | -0.12%  | 0.94                | 9.45   | 6.08  | 277          | -0.9%             | 5.3%    | 0.29               | 3.68         | 9.4%   | 1.1%   | 0.099        | 0.069 | 0.68%        |
| National Investments                               | 0.197      | -0.001 | -0.51%  | 0.81                | NM     | 14.14 | 157          | 4.7%              | -16.9%  | 0.28               | 1.43         | -2.5%  | -2.3%  | 0.333        | 0.183 | 0.39%        |
| Tamdeen Investment                                 | 0.604      | 0.000  | 0.00%   | 0.63                | 15.89  | 1.99  | 202          | 0.0%              | -1.0%   | 0.00               | 0.00         | 4.1%   | 3.3%   | 0.625        | 0.309 | 0.50%        |
| Alimtiqaz Investment Group                         | 0.061      | 0.001  | 0.82%   | 0.38                | NM     | 14.83 | 63           | 1.5%              | -18.3%  | 0.04               | 0.60         | -3.2%  | -1.4%  | 0.106        | 0.053 | 0.15%        |
| Commercial Facilities                              | 0.171      | 0.000  | 0.00%   | 0.56                | 9.69   | 9.36  | 87           | -1.7%             | -4.5%   | 0.05               | 0.28         | 5.8%   | 3.1%   | 0.214        | 0.165 | 0.21%        |
| Aayan Leasing and Investment                       | 0.144      | 0.001  | 0.70%   | 1.08                | 9.92   | 5.24  | 96           | -2.1%             | 8.3%    | 0.51               | 3.56         | 10.9%  | 7.3%   | 0.176        | 0.104 | 0.24%        |
| Kuwait Investment                                  | 0.122      | -0.002 | -1.61%  | 0.57                | NM     | 4.03  | 64           | -0.8%             | -19.7%  | 0.17               | 1.40         | -3.3%  | -0.2%  | 0.166        | 0.110 | 0.16%        |
| Noor Financial Investment                          | 0.157      | 0.002  | 1.29%   | 0.95                | 3.12   | 3.23  | 80           | 1.3%              | -11.3%  | 0.03               | 0.21         | 29.8%  | 20.8%  | 0.237        | 0.141 | 0.20%        |
| Arzan Financial Group for Financing and Investment | 0.106      | -0.001 | -0.93%  | 0.77                | 10.17  | 3.67  | 87           | 0.0%              | -6.0%   | 0.32               | 2.96         | 7.0%   | 5.0%   | 0.160        | 0.099 | 0.21%        |
| Kuwait Financial Centre                            | 0.097      | -0.003 | -3.40%  | 0.49                | NM     | 5.00  | 48           | 0.9%              | -8.0%   | 0.04               | 0.43         | -7.9%  | -2.9%  | 0.157        | 0.092 | 0.12%        |
| Gulf Investment House                              | 0.370      | 0.001  | 0.27%   | 3.47                | 207    | 0.00  | 150          | 4.5%              | -6.3%   | 0.00               | 0.00         | 1.7%   | 2.3%   | 0.464        | 0.251 | 0.37%        |
| Arabi Group Holdings                               | 0.283      | 0.001  | 0.35%   | 3.99                | NM     | 0.00  | 97           | 1.4%              | 18.5%   | 0.23               | 0.82         | -15.2% | -1.1%  | 0.314        | 0.148 | 0.24%        |
| Kuwait and Middle East Financial Investment        | 0.084      | 0.000  | 0.00%   | 0.78                | NM     | 0.00  | 18           | 0.0%              | -11.1%  | 0.00               | 0.00         | -6.3%  | -2.6%  | 0.168        | 0.083 | 0.05%        |
| Privatization Holding                              | 0.022      | 0.000  | -0.90%  | 0.21                | NM     | 0.00  | 13           | -1.7%             | -38.9%  | 0.01               | 0.49         | -15.7% | -10.3% | 0.051        | 0.022 | 0.03%        |
| Asiya Capital Investments                          | 0.059      | -0.003 | -4.84%  | 0.56                | NM     | 0.00  | 47           | -1.3%             | 8.4%    | 0.48               | 8.03         | -3.8%  | -3.7%  | 0.063        | 0.035 | 0.12%        |
| Umm Al Qaiwain General Investment Co               | 0.093      | 0.000  | 0.00%   | 0.68                | 19.60  | 5.39  | 34           | 2.2%              | -3.4%   | 0.00               | 0.00         | 3.2%   | 2.7%   | 0.100        | 0.085 | 0.08%        |
| Securities House                                   | 0.064      | 0.001  | 2.08%   | 0.64                | 34.30  | 0.00  | 26           | 6.0%              | -10.3%  | 0.07               | 1.05         | 1.9%   | 1.3%   | 0.085        | 0.052 | 0.06%        |
| Kamco Investment                                   | 0.094      | -0.003 | -2.59%  | 0.53                | 95.92  | 10.36 | 32           | -2.9%             | -8.7%   | 0.02               | 0.21         | 0.5%   | 0.2%   | 0.128        | 0.089 | 0.08%        |
| First Investment                                   | 0.040      | -0.001 | -3.42%  | 0.76                | NM     | 0.00  | 18           | -2.5%             | -37.2%  | 0.01               | 0.17         | -58.9% | -27.9% | 0.101        | 0.027 | 0.04%        |
| Inovest BSC Public                                 | 0.071      | -0.002 | -2.33%  | 0.00                | NM     | 0.00  | 21           | 2.5%              | -18.9%  | 0.01               | 0.11         | -0.2%  | 0.0%   | 0.169        | 0.062 | 0.05%        |
| Coast Investment and Development                   | 0.078      | 0.001  | 1.17%   | 0.74                | 38.56  | 6.49  | 36           | 8.5%              | -7.3%   | 0.01               | 0.10         | 1.9%   | 1.8%   | 0.109        | 0.066 | 0.09%        |
| Al Madar Investment                                | 0.105      | 0.000  | 0.00%   | 0.99                | NM     | 0.00  | 22           | 0.0%              | -7.9%   | 0.00               | 0.00         | 0.0%   | 0.1%   | 0.115        | 0.081 | 0.05%        |
| Bayan Investment                                   | 0.034      | 0.001  | 3.03%   | 0.53                | NM     | 0.00  | 7            | -0.6%             | -43.2%  | 0.00               | 0.01         | -22.6% | -12.1% | 0.067        | 0.027 | 0.02%        |
| Al Manar Financing and Leasing                     | 0.058      | 0.000  | 0.00%   | 0.55                | 10.47  | 5.20  | 15           | 1.2%              | -1.7%   | 0.00               | 0.00         | 5.0%   | 3.7%   | 0.070        | 0.048 | 0.04%        |
| Manazel Holding                                    | 0.019      | 0.000  | 0.00%   | 0.56                | NM     | 0.00  | 8            | 7.2%              | -29.8%  | 0.01               | 0.32         | -1.0%  | -0.3%  | 0.041        | 0.017 | 0.02%        |
| KFIC Investment                                    | 0.065      | 0.003  | 4.03%   | 0.49                | NM     | 0.00  | 20           | 0.0%              | -0.6%   | 0.00               | 0.00         | -0.6%  | -0.7%  | 0.080        | 0.055 | 0.05%        |
| National International Holding                     | 0.121      | 0.002  | 1.68%   | 0.71                | 20.10  | 4.20  | 27           | 0.0%              | -6.9%   | 0.00               | 0.00         | 3.5%   | 2.5%   | 0.153        | 0.091 | 0.07%        |
| Osoul Investment                                   | 0.080      | 0.000  | 0.00%   | 0.67                | 11.21  | 7.55  | 10           | -9.7%             | -18.7%  | 0.00               | 0.00         | 5.2%   | 4.3%   | 0.099        | 0.062 | 0.02%        |
| UniCap Investment and Finance                      | 0.046      | 0.000  | 0.00%   | 0.53                | 54.59  | 0.00  | 10           | 0.0%              | -23.8%  | 0.00               | 0.00         | NM     | NM     | 0.074        | 0.041 | 0.03%        |
| Amar Finance and Leasing                           | 0.063      | 0.000  | 0.00%   | 0.60                | NM     | 0.00  | 12           | 4.8%              | 0.5%    | 0.00               | 0.00         | -2.3%  | -2.2%  | 0.070        | 0.048 | 0.03%        |
| Gulf North Africa Holding                          | 0.145      | 0.000  | 0.00%   | 1.72                | 59.40  | 0.00  | 20           | -1.4%             | -14.2%  | 0.09               | 0.63         | 3.0%   | 2.4%   | 0.141        | 0.057 | 0.05%        |
| International Financial Advisors                   | 0.099      | 0.000  | 0.10%   | 0.69                | 19.02  | 0.00  | 25           | 1.4%              | -0.2%   | 0.13               | 1.29         | 3.6%   | 1.4%   | 0.111        | 0.079 | 0.06%        |
| Credit Rating and Collection                       | 0.021      | 0.001  | 5.67%   | 0.68                | 45.56  | 0.00  | 3            | 0.5%              | -6.0%   | 0.00               | 0.00         | 1.5%   | 1.5%   | 0.027        | 0.014 | 0.01%        |
| Ekttitab Holding                                   | 0.009      | 0.000  | 2.22%   | 0.30                | NM     | 0.00  | 3            | 2.2%              | -11.5%  | 0.02               | 1.64         | -1.5%  | -1.2%  | 0.016        | 0.008 | 0.01%        |
| Kuwait Emirates Holding Co                         | 0.026      | 0.000  | 0.00%   | 0.22                | 81.56  | 0.00  | 5            | -0.8%             | -31.3%  | 0.00               | 0.00         | 0.3%   | 0.5%   | 0.051        | 0.024 | 0.01%        |
| Warba Capital Holding                              | 0.089      | -0.005 | -4.92%  | 1.01                | NM     | 0.00  | 9            | 2.1%              | 9.9%    | 0.02               | 0.21         | -3.4%  | -3.2%  | 0.103        | 0.070 | 0.02%        |
| National Consumer Holding                          | 0.113      | 0.001  | 0.89%   | 1.23                | 256.82 | 0.00  | 34           | -0.9%             | 1.8%    | 0.21               | 1.91         | 0.2%   | 0.2%   | 0.148        | 0.097 | 0.08%        |
| Al Deera Holding                                   | 0.141      | -0.001 | -0.70%  | 1.16                | 21.14  | 0.00  | 13           | -0.7%             | -11.9%  | 0.00               | 0.00         | 4.4%   | 2.4%   | 0.190        | 0.134 | 0.03%        |
| AL Safat Investment                                | 0.106      | 0.000  | 0.00%   | 1.32                | 115.22 | 0.00  | 30           | 2.9%              | -0.9%   | 0.15               | 1.37         | 1.1%   | -0.1%  | 0.154        | 0.086 | 0.07%        |
| Gulf Franchising Holding                           | 0.073      | -0.004 | -4.81%  | 1.36                | 28.52  | 0.00  | 3            | -13.8%            | -18.5%  | 0.00               | 0.00         | 4.9%   | 1.3%   | 0.120        | 0.063 | 0.01%        |
| <b>Total Financial Services - 44 Companies</b>     |            |        |         |                     |        |       | <b>3,641</b> |                   |         | <b>4.45</b>        | <b>38.30</b> |        |        |              |       | <b>8.99%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



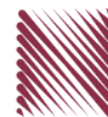
| Health Care                               | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA   | 52 Wee |
|-------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|---------|-------|--------|
| Company                                   | Close (KD) | Day ?  | Day % ? | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)   | High   |
| Al-Maidan Clinic for Oral Health Services | 0.650      | 0.000  | 0.00%   | 2.46                | 13.41 | 0.00 | 146     | 0.0%              | -5.8%   | 0.00               | 0.00      | 19.6%   | 12.5% | 0.711  |
| Advanced Technology                       | 0.466      | -0.023 | -4.70%  | 0.93                | 6.50  | 4.09 | 70      | -4.9%             | 5.9%    | 0.02               | 0.03      | 15.2%   | 3.2%  | 0.549  |
| Yiaco Medical                             | 4.853      | 0.000  | 0.00%   | -7.60               | NM    | 0.00 | 8       | 0.0%              | 0.0%    | 0.00               | 0.00      | #VALUE! | -4.0% | 4.853  |
| Total Health Care - 3 Companies           |            |        |         |                     |       |      | 224     |                   |         | 0.02               | 0.03      |         |       |        |

| Industrials                                     | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Wee |
|-------------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------|
| Company                                         | Close (KD) | Day ?  | Day % ? | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High   |
| Agility Public Warehousing                      | 0.614      | -0.001 | -0.16%  | 0.86                | 22.13  | 0.00  | 1,567   | 0.5%              | -14.7%  | 1.63               | 2.65      | 3.9%    | 2.8%   | 0.942  |
| Human Soft Holding                              | 3.430      | -0.030 | -0.87%  | 3.03                | 9.39   | 11.01 | 438     | -0.7%             | 2.3%    | 0.56               | 0.16      | 38.4%   | 25.9%  | 3.805  |
| Alafco Aviation Lease and Finance               | 0.199      | 0.002  | 1.02%   | 0.86                | NM     | 0.00  | 189     | 4.7%              | -2.0%   | 0.11               | 0.54      | -22.1%  | -4.5%  | 0.220  |
| Kuwait Cement                                   | 0.175      | 0.002  | 1.16%   | 0.67                | 43.00  | 2.89  | 125     | 3.6%              | -21.5%  | 0.02               | 0.09      | 1.5%    | 1.0%   | 0.244  |
| Gulf Cable and Electrical Industries Group      | 1.139      | 0.006  | 0.53%   | 1.06                | 12.35  | 5.30  | 237     | -0.9%             | -6.3%   | 0.01               | 0.01      | 7.9%    | 6.1%   | 1.588  |
| Integrated Holding                              | 0.391      | 0.009  | 2.36%   | 1.55                | 36.51  | 3.93  | 99      | 4.8%              | 5.7%    | 0.44               | 1.12      | 4.3%    | 2.8%   | 0.435  |
| Kuwait Portland Cement                          | 0.810      | 0.000  | 0.00%   | 1.01                | 17.04  | 8.64  | 81      | -1.2%             | -0.9%   | 0.02               | 0.02      | 5.9%    | 4.6%   | 0.990  |
| United Projects for Aviation Services           | 0.199      | 0.000  | 0.00%   | 0.72                | 85.41  | 0.00  | 75      | 0.0%              | -2.5%   | 0.00               | 0.00      | 0.9%    | 0.5%   | 0.280  |
| Heavy Engineering Industries and Shipbuilding   | 0.642      | -0.008 | -1.23%  | 1.62                | 22.37  | 3.08  | 116     | 5.9%              | 4.7%    | 0.08               | 0.13      | 7.3%    | 3.0%   | 0.774  |
| National Industries                             | 0.185      | 0.000  | 0.00%   | 0.78                | 17.39  | 5.41  | 67      | -1.1%             | -4.6%   | 0.00               | 0.00      | 4.3%    | 2.9%   | 0.229  |
| ACICO Industries                                | 0.080      | 0.000  | 0.00%   | 0.79                | NM     | 0.00  | 26      | 0.0%              | -5.9%   | 0.00               | 0.00      | -77.5%  | -12.6% | 0.153  |
| Kuwait Company for Process Plant Construction a | 0.274      | -0.003 | -1.08%  | 1.03                | 16.00  | 7.22  | 33      | -1.4%             | -7.7%   | 0.00               | 0.00      | 6.4%    | 3.9%   | 0.379  |
| Ras Al Khaimah for White Cement and Constructi  | 0.090      | 0.000  | 0.00%   | 0.77                | 110.29 | 0.00  | 45      | -0.2%             | -32.3%  | 0.00               | 0.00      | 0.7%    | 0.6%   | 0.167  |
| Combined Group Contracting                      | 0.386      | -0.007 | -1.78%  | 1.22                | 6.41   | 7.63  | 66      | -3.0%             | -15.0%  | 0.40               | 1.03      | 20.2%   | 5.4%   | 0.500  |
| Kuwait and Gulf Link Transport                  | 0.043      | 0.000  | 0.47%   | 0.30                | NM     | 0.00  | 12      | 0.0%              | -27.3%  | 0.00               | 0.00      | -15.3%  | -3.4%  | 0.075  |
| Shuaiba Industrial                              | 0.154      | 0.001  | 0.65%   | 0.80                | 11.06  | 7.84  | 15      | 1.3%              | -4.3%   | 0.01               | 0.04      | 7.3%    | 5.7%   | 0.239  |
| National Cleaning                               | 0.027      | 0.000  | 0.76%   | 0.22                | NM     | 0.00  | 6       | -2.9%             | -19.4%  | 0.00               | 0.06      | -7.4%   | -2.2%  | 0.046  |
| Mubarrad Holding                                | 0.086      | 0.005  | 6.01%   | 0.70                | 11.15  | 6.13  | 14      | 9.4%              | 7.3%    | 0.09               | 1.01      | 6.1%    | 5.4%   | 0.095  |
| Specialities Group Holding                      | 0.100      | 0.000  | -0.10%  | 0.55                | 5.58   | 6.66  | 17      | -0.1%             | -3.7%   | 0.04               | 0.41      | 10.1%   | 6.8%   | 0.123  |
| Salbookh Trading                                | 0.008      | 0.000  | 0.00%   | 2.78                | NM     | 0.00  | 1       | 0.0%              | -47.4%  | 0.00               | 0.00      | -171.6% | -62.1% | 0.024  |
| Metal and Recycling                             | 0.076      | 0.000  | 0.00%   | 0.92                | 17.55  | 0.00  | 7       | 1.3%              | 52.3%   | 0.00               | 0.00      | 5.4%    | 3.1%   | 0.099  |
| Equipment Holding                               | 0.026      | 0.000  | 0.00%   | 0.47                | NM     | 0.00  | 2       | 3.2%              | -43.9%  | 0.00               | 0.00      | -12.9%  | -3.5%  | 0.052  |
| Jassim Transport & Stevedoring                  | 0.334      | 0.002  | 0.60%   | 1.02                | 10.70  | 5.42  | 50      | -0.3%             | 1.8%    | 0.01               | 0.12      | 10.1%   | 7.7%   | 0.365  |
| Total Industrials - 23 Companies                |            |        |         |                     |        |       | 3,288   |                   |         | 3.41               | 7.40      |         |        |        |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

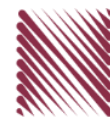


| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X)  | DY%   | Mn KD      | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)   | (%)   | (%)   | High  | Low   | %            |
|--------------------------------------|------------|--------|---------|--------|--------|-------|------------|--------|---------|---------------|-------------|-------|-------|-------|-------|--------------|
| Gulf Insurance Group                 | 1.775      | -0.040 | -2.20%  | 1.68   | 13.33  | 2.98  | 504        | -1.7%  | 74.9%   | 0.03          | 0.02        | 13.2% | 4.2%  | 1.899 | 0.943 | 1.24%        |
| Al Ahleia Insurance                  | 0.510      | 0.000  | 0.00%   | 0.83   | 6.01   | 7.84  | 111        | 0.0%   | 2.4%    | 0.00          | 0.00        | 13.6% | 4.8%  | 0.610 | 0.453 | 0.27%        |
| Kuwait Insurance                     | 0.476      | -0.006 | -1.24%  | 0.69   | 2.29   | 8.30  | 88         | -0.8%  | -9.2%   | 0.01          | 0.01        | 30.1% | 16.5% | 0.627 | 0.400 | 0.22%        |
| Kuwait Reinsurance                   | 0.315      | 0.027  | 9.38%   | 1.14   | 9.53   | 1.91  | 82         | 9.4%   | 19.2%   | 0.00          | 0.00        | 12.5% | 3.8%  | 0.323 | 0.202 | 0.20%        |
| Bahrain Kuwait Insurance             | 0.191      | 0.000  | 0.00%   | 1.38   | 10.86  | 10.65 | 29         | 0.0%   | 0.0%    | 0.00          | 0.00        | 12.8% | 3.3%  | 0.191 | 0.191 | 0.07%        |
| Warba Insurance and Reinsurance      | 0.105      | -0.010 | -8.70%  | 0.63   | 6.01   | 4.93  | 26         | -10.4% | 21.5%   | 0.06          | 0.54        | 10.0% | 3.9%  | 0.124 | 0.076 | 0.06%        |
| First Takaful Insurance              | 0.048      | 0.000  | 0.00%   | 0.55   | 35.79  | 0.00  | 5          | 0.0%   | 4.6%    | 0.00          | 0.00        | 1.6%  | 1.1%  | 0.050 | 0.034 | 0.01%        |
| Wethaq Takaful Insurance             | 0.023      | 0.000  | 0.00%   | 0.63   | 191.67 | 0.00  | 3          | 2.2%   | -6.1%   | 0.00          | 0.00        | 0.2%  | 0.2%  | 0.050 | 0.019 | 0.01%        |
| <b>Total Insurance - 8 Companies</b> |            |        |         |        |        |       | <b>846</b> |        |         | <b>0.10</b>   | <b>0.57</b> |       |       |       |       | <b>2.09%</b> |

| Energy                                           | Price      |        |         | Valuation Multipels |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| National Petroleum Services                      | 0.730      | 0.000  | 0.00%   | 1.59                | 8.82  | 6.85 | 71         | 0.0%              | -7.5%   | 0.00               | 0.00        | 19.0% | 15.4% | 1.040        | 0.625 | 0.17%        |
| Independent Petroleum Group                      | 0.490      | -0.009 | -1.80%  | 0.92                | 11.54 | 6.01 | 89         | 2.1%              | -3.9%   | 0.00               | 0.00        | 8.1%  | 1.5%  | 0.545        | 0.368 | 0.22%        |
| Burgan for Well Drilling Trading and Maintenance | 0.104      | 0.001  | 0.97%   | 0.37                | 8.56  | 0.00 | 28         | 1.0%              | -9.6%   | 0.04               | 0.35        | 4.5%  | 1.5%  | 0.143        | 0.094 | 0.07%        |
| Energy House Holding                             | 0.061      | 0.000  | 0.00%   | 0.65                | NM    | 0.00 | 3          | 12.5%             | 230.9%  | 0.00               | 0.00        | -4.1% | -1.8% | 0.354        | 0.016 | 0.01%        |
| Gulf Petroleum Investment                        | 0.014      | 0.000  | 0.00%   | 0.19                | NM    | 0.00 | 6          | 0.0%              | -6.9%   | 0.00               | 0.00        | -4.3% | -2.8% | 0.024        | 0.012 | 0.02%        |
| Senergy Holding                                  | 0.038      | -0.002 | -4.51%  | 0.78                | NM    | 0.00 | 8          | 3.7%              | -15.1%  | 0.00               | 0.00        | -0.7% | 0.1%  | 0.046        | 0.026 | 0.02%        |
| <b>Total Energy - 6 Companies</b>                |            |        |         |                     |       |      | <b>204</b> |                   |         | <b>0.04</b>        | <b>0.35</b> |       |       |              |       | <b>0.50%</b> |

# DAILY MARKET COVERAGE REPORT

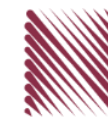
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X)  | DY%  | Mn KD        | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)    | (%)    | (%)    | High  | Low   | %            |
|-------------------------------------------------|------------|--------|---------|--------|--------|------|--------------|--------|---------|---------------|--------------|--------|--------|-------|-------|--------------|
| Mabane Co.                                      | 0.750      | -0.006 | -0.79%  | 1.72   | 15.81  | 1.75 | 987          | 2.0%   | -6.2%   | 0.29          | 0.38         | 11.3%  | 5.5%   | 0.858 | 0.679 | 2.44%        |
| Salhia Real Estate                              | 0.512      | -0.002 | -0.39%  | 1.68   | 18.02  | 2.78 | 279          | -2.1%  | 4.8%    | 0.23          | 0.45         | 9.6%   | 3.7%   | 0.550 | 0.411 | 0.69%        |
| Commercial Real Estate                          | 0.099      | 0.000  | 0.00%   | 0.61   | 16.10  | 2.94 | 179          | 1.5%   | 3.1%    | 0.36          | 3.59         | 3.8%   | 2.2%   | 0.113 | 0.091 | 0.44%        |
| National Real Estate                            | 0.084      | 0.000  | -0.48%  | 0.39   | 11.88  | 0.00 | 156          | 4.9%   | -33.2%  | 0.13          | 1.51         | 3.1%   | 2.2%   | 0.193 | 0.075 | 0.39%        |
| Tamdeen Real Estate                             | 0.390      | 0.005  | 1.30%   | 0.69   | 10.49  | 3.12 | 163          | -2.5%  | 5.4%    | 0.00          | 0.00         | 6.7%   | 3.5%   | 0.400 | 0.296 | 0.40%        |
| Kuwait Real Estate                              | 0.107      | -0.001 | -0.93%  | 0.76   | 10.19  | 2.70 | 100          | -0.9%  | 2.0%    | 0.34          | 3.15         | 7.7%   | 2.8%   | 0.150 | 0.094 | 0.25%        |
| United Real Estate                              | 0.054      | -0.001 | -1.27%  | 0.38   | 16.36  | 0.00 | 71           | 0.2%   | -13.9%  | 0.01          | 0.13         | 2.2%   | 0.6%   | 0.089 | 0.053 | 0.17%        |
| First Dubai for Real Estate Development         | 0.040      | 0.000  | -0.74%  | 0.42   | NM     | 0.00 | 30           | 0.8%   | -17.6%  | 0.01          | 0.21         | -6.5%  | -5.1%  | 0.069 | 0.038 | 0.07%        |
| Al Mazaya Holding                               | 0.043      | 0.000  | 0.00%   | 0.54   | NM     | 0.00 | 27           | 2.2%   | -10.8%  | 0.03          | 0.66         | -23.5% | -6.7%  | 0.063 | 0.036 | 0.07%        |
| Ajial Real Estate Entertainment                 | 0.233      | -0.001 | -0.43%  | 0.35   | 11.63  | 2.04 | 47           | -1.3%  | -15.3%  | 0.01          | 0.04         | 3.0%   | 2.4%   | 0.286 | 0.230 | 0.12%        |
| Injazzat Real Estate Development                | 0.082      | 0.002  | 2.63%   | 0.49   | 9.32   | 6.26 | 28           | 0.0%   | 2.6%    | 0.24          | 2.89         | 5.2%   | 2.8%   | 0.089 | 0.070 | 0.07%        |
| Munshaat Real Estate Projects                   | 0.068      | -0.002 | -2.29%  | 1.78   | 7.56   | 0.00 | 22           | -0.6%  | 12.0%   | 0.05          | 0.70         | 26.5%  | 3.7%   | 0.075 | 0.048 | 0.05%        |
| Aayan Real Estate                               | 0.073      | 0.002  | 2.82%   | 0.49   | 6.70   | 7.04 | 30           | 0.0%   | -5.6%   | 0.04          | 0.53         | 7.5%   | 5.7%   | 0.082 | 0.056 | 0.07%        |
| Al Argan International Real Estate              | 0.077      | 0.000  | 0.00%   | 0.26   | 23.82  | 0.00 | 20           | -0.8%  | -16.8%  | 0.00          | 0.00         | 1.1%   | 0.3%   | 0.097 | 0.073 | 0.05%        |
| Al-Enmaa Real Estate                            | 0.050      | -0.001 | -1.57%  | 0.55   | 44.82  | 0.00 | 23           | 1.0%   | -15.6%  | 0.01          | 0.13         | 1.2%   | NM     | 0.075 | 0.048 | 0.06%        |
| Arkan Al Kuwait Real Estate                     | 0.098      | 0.000  | 0.00%   | 0.72   | 11.10  | 6.12 | 25           | -1.9%  | -15.5%  | 0.00          | 0.00         | 6.5%   | 1.9%   | 0.134 | 0.092 | 0.06%        |
| Kuwait Business Town Real Estate                | 0.060      | -0.001 | -1.64%  | 0.69   | 10.35  | 8.21 | 34           | 0.2%   | 6.8%    | 0.01          | 0.10         | 6.7%   | 4.1%   | 0.079 | 0.046 | 0.09%        |
| Dalqan Real Estate                              | 0.173      | -0.001 | -0.57%  | 1.59   | 59.66  | 1.69 | 10           | 0.0%   | -23.3%  | 0.00          | 0.03         | 2.7%   | 2.4%   | 0.235 | 0.167 | 0.03%        |
| Sokouk Holding                                  | 0.024      | 0.000  | -1.63%  | 0.53   | 9.16   | 0.00 | 14           | -1.6%  | 4.8%    | 0.02          | 0.91         | 6.0%   | 2.9%   | 0.030 | 0.020 | 0.03%        |
| Tijara and Realestate Investment                | 0.048      | -0.001 | -1.04%  | 0.44   | 9.64   | 8.30 | 18           | 1.2%   | -10.8%  | 0.00          | 0.00         | 4.6%   | 2.5%   | 0.069 | 0.044 | 0.04%        |
| Al-Arabiya Real Estate                          | 0.052      | 0.000  | 0.00%   | 0.51   | 6.80   | 0.00 | 19           | 1.4%   | 47.1%   | 0.02          | 0.42         | 7.1%   | 2.0%   | 0.055 | 0.033 | 0.05%        |
| Aqar Real Estate Investments                    | 0.051      | 0.002  | 4.54%   | 0.43   | 44.87  | 4.12 | 12           | -6.3%  | -20.0%  | 0.02          | 0.50         | 0.9%   | 0.8%   | 0.073 | 0.044 | 0.03%        |
| Mashaer Holding                                 | 0.053      | -0.003 | -5.53%  | 0.60   | 3.89   | 0.00 | 9            | 0.0%   | -3.1%   | 0.00          | 0.00         | 15.8%  | 11.3%  | 0.068 | 0.049 | 0.02%        |
| Dar Al Thuraya Real Estate                      | 0.109      | 0.000  | 0.00%   | 0.92   | 46.58  | 0.00 | 16           | 0.0%   | -49.1%  | 0.00          | 0.00         | 2.0%   | 1.7%   | 0.225 | 0.084 | 0.04%        |
| Osos Holding Group                              | 0.092      | 0.000  | -0.11%  | 0.78   | 241.84 | 8.70 | 10           | -0.1%  | -16.5%  | 0.00          | 0.00         | 0.3%   | 0.2%   | 0.122 | 0.084 | 0.02%        |
| Al Massaleh Real Estate                         | 0.030      | 0.000  | 0.00%   | 0.46   | NM     | 0.00 | 7            | 0.3%   | -2.3%   | 0.00          | 0.00         | -7.4%  | -1.4%  | 0.049 | 0.026 | 0.02%        |
| Kuwait Real Estate Holding                      | 0.029      | 0.001  | 5.09%   | 0.89   | NM     | 0.00 | 5            | -2.4%  | -12.4%  | 0.00          | 0.13         | -11.9% | -4.0%  | 0.045 | 0.021 | 0.01%        |
| Taameer Real Estate Investment                  | 0.014      | 0.000  | 0.00%   | 0.24   | NM     | 0.00 | 3            | -5.4%  | -33.8%  | 0.00          | 0.00         | -12.0% | -9.0%  | 0.028 | 0.012 | 0.01%        |
| Sanam Real Estate                               | 0.076      | 0.000  | -0.13%  | 1.17   | NM     | 0.00 | 9            | 1.1%   | 20.7%   | 0.00          | 0.02         | -20.3% | -20.0% | 0.077 | 0.053 | 0.02%        |
| Mena Real Estate                                | 0.028      | 0.000  | 0.00%   | 0.32   | NM     | 0.00 | 4            | 0.0%   | 0.0%    | 0.00          | 0.00         | -6.8%  | -5.4%  | 0.046 | 0.028 | 0.01%        |
| Al Masaken International Real Estate Developmen | 0.015      | -0.001 | -4.97%  | 0.25   | NM     | 0.00 | 2            | 0.0%   | -43.1%  | 0.00          | 0.03         | -1.5%  | -0.5%  | 0.042 | 0.013 | 0.00%        |
| Real Estate Trade Centers                       | 0.054      | 0.003  | 6.72%   | 0.30   | 20.69  | 0.00 | 7            | -3.2%  | -10.0%  | 0.00          | 0.00         | 1.5%   | 1.2%   | 0.071 | 0.043 | 0.02%        |
| <b>Total Real Estate - 32 Companies</b>         |            |        |         |        |        |      | <b>2,366</b> |        |         | <b>1.81</b>   | <b>16.53</b> |        |        |       |       | <b>5.84%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                       | Close (KD) | Day Δ | Day % Δ | PBV(X)      | PE(X)     | DY%         | Mn KD    | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)   | (%)           | (%)           | High  | Low   | %            |
|---------------------------------------|------------|-------|---------|-------------|-----------|-------------|----------|--------|---------|---------------|-------------|---------------|---------------|-------|-------|--------------|
| Automated Systems                     | 0.094      | 0.000 | -0.21%  | 0.85        | NM        | 0.00        | 9        | -0.8%  | -1.7%   | 0.00          | 0.00        | -3.3%         | -2.9%         | 0.110 | 0.073 | 0.02%        |
| <b>Total Technology - 1 Companies</b> |            |       |         | <b>0.85</b> | <b>NM</b> | <b>0.0%</b> | <b>9</b> |        |         | <b>0.00</b>   | <b>0.00</b> | <b>-3.34%</b> | <b>-2.91%</b> |       |       | <b>0.02%</b> |

| Telecom                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Ca |
|------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|--------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %      |
| Mobile Telecommunications          | 0.514      | -0.008 | -1.53%  | 1.73                | 10.96 | 6.70 | 2,224   | -1.0%             | -8.7%   | 2.30               | 4.44      | 16.8%  | 5.3%  | 0.629        | 0.502 | 5.49%  |
| Kuwait Telecommunications          | 0.580      | -0.006 | -1.02%  | 2.64                | 17.15 | 5.12 | 579     | 0.5%              | -0.9%   | 0.10               | 0.18      | 15.5%  | 7.9%  | 0.793        | 0.532 | 1.43%  |
| National Mobile Telecommunications | 1.085      | 0.000  | 0.00%   | 0.95                | 6.47  | 6.45 | 544     | 2.9%              | -6.4%   | 0.00               | 0.00      | 15.4%  | 7.9%  | 1.292        | 0.800 | 1.34%  |
| Hayat Communications               | 0.083      | 0.004  | 4.56%   | 0.77                | NM    | 0.00 | 7       | 0.6%              | 37.7%   | 0.01               | 0.10      | -16.2% | -7.0% | 0.083        | 0.049 | 0.02%  |
| Telecom - 4 Companies              |            |        |         |                     |       |      | 3,354   |                   |         | 2.41               | 4.71      |        |       |              |       | 8.28%  |

| Utilities                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Ca |
|--------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|--------|
| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %      |
| Shamal Al-Zour Al-Oula Power & Water | 0.181      | -0.001 | -0.55%  | 1.82                | 14.82 | 9.34 | 199     | -1.1%             | -3.7%   | 0.08               | 0.44      | 13.6% | 2.8% | 0.216        | 0.170 | 0.49%  |
| Total Utilities - 1 Company          |            |        |         |                     |       |      | 199     |                   |         | 0.08               | 0.44      |       |      |              |       | 0.49%  |

|                                   |  |  |  |             |              |             |               |  |  |              |               |  |  |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|
| <b>Total Market 150 Companies</b> |  |  |  | <b>1.75</b> | <b>21.79</b> | <b>4.09</b> | <b>40,493</b> |  |  | <b>75.61</b> | <b>177.15</b> |  |  |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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